

# WHAT YOU WILL NEED

In Person, Drop Off, or Online Document Drop

## Forms that show your Income

W2	Wages
W2G	Gambling Income
1099 SSA	Social Security Statements
1099 R	Retirement Statements
1099 Misc	Miscellaneous Income
1099 G	Government Income (Unemployment Income)
1099 Div	Dividends Income
1099 Int	Interest Income
1099 SA	Health/ Medical Savings Distributions
RRB1099 R	Railroad retirement
Schedule K-1	Income from a Business Partnership

## Forms that are used to calculate your Tax Liability

1098	Mortgage Interest Statement
Year End Statements	Retirement Contribution Statement (529 Contributions)
1098 T	Tuition Statement
Real Estate Tax Bill	Property Tax Payment
Rent Certificate	Proof of Rent Payed
1095C	Proof of Health Insurance
Invoice from Daycare Provider	Child Care Expenses

## Other Forms/Documents

Last two years of tax returns (if filed)  
Driver's License/ State Issued ID  
Dependent's SS Card  
Closing Documents from Sale or Purchase of a House  
Charitable Donation Receipts

**WICKER FINANCIAL SERVICES**  
**TAX PREPARATION**

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